

## TAKING THE PULSE OF THE CAMPUS: HOW TO LAUNCH A 2-ITEM WEEKLY PULSE SURVEY, INSTITUTIONALIZE ITS INSIGHTS, & HARNESS AI TOOLS FOR DEEPER ANALYSIS

#### **COMMISSION ON INFORMATION, MEASUREMENT & ANALYSIS**

2024 Summer Meeting Program, The University of Illinois, Chicago

**Braden J. Hosch**, Vice President Division of Educational and Institutional Effectiveness

Ahmed Belazi, Executive Director of Strategic Analytics and Technologies Division of Student Affairs

July 14<sup>th</sup>, 2024







## **Stony Brook University**



- U.S. News & World Report 2024 Best Colleges





<b>25,865</b> Fall 2023 Enrollment	<b>~ 9,500</b> Residents
68% 32%	<b>2001</b>
Undergrad Graduate	Joined AAU



## **Organization Chart**



## **Problems with Higher Ed Survey Research**





## **Solution: Administer a Weekly Pulse Survey**





## Administration Approach

Confidential but not anonymous.

Response data linked to PII in institutional data systems Semeste Academic





# Email on Tuesday (+ reminder on Thursday)

Dear Ahmed,

We want your feedback! Using the <u>Campus Pulse Survey</u>, our goal is to listen and understand more about your current experiences at Stony Brook University. Your feedback will help us improve our services and your experience. Your participation is voluntary and the survey is <u>only one question</u> (with an option to share additional feedback as a comment).

You can participate by responding to the question below:



Or to respond via your web browser, you can <u>click here</u> or copy and paste the following URL into your browser:

https://stonybrookuniversity.co1.qualtrics.com/jfe/form/SV\_2iy3WVHFwajp3im?Q\_DL=QKNIpR5uiezXFpw\_2iy3WVHFwaj p3im\_CGC\_I0rwwd8SAedJiPE&Q\_CHL=email

We know you have a lot going on so as a **thank you for your participation**, any student who participates will be entered into a **monthly raffle for some awesome SBU swag** pictured below!



## **Net Promoter Score (NPS)**



- 1. **Detractors** -- They are not particularly thrilled by you. They, with all likelihood, won't choose to engage with you again, and could potentially damage your reputation through negative word of mouth.
- Passives -- They are somewhat satisfied but could easily switch to a competitor's offering if given the opportunity. They probably wouldn't spread any negative word-ofmouth, but are not enthusiastic enough to actually promote you.
- **3. Promoters** -- They love you. They are your repeat customers. They are enthusiastically evangelical about you and recommend you to others.

Stony Brook University Reicheld, F. (2003). "The one number you need to grow," Harvard Business Review.

## **Net Promoter Score (NPS)**

How likely are you to recommend Stony Brook University to a peer?



## **Instrument in Qualtrics**

Based on your experiences <u>this week</u>, how likely are you to recommend Stony Brook University to a friend or peer?







Please consider sharing why you selected your previous rating.

## Incentives

Participants who complete the survey...

...before 11:59 pm this Thursday 5/25 will receive 10 raffle entries

...before 11:59 pm this Saturday 5/27 will receive 5 raffle entries

...before 11:59 pm on Monday 5/29 will receive 2 raffle entries

...after 11:59 pm on Monday 5/29 will receive **1 raffle entry** 

Overall, your participation should take no longer than 2 minutes and you can choose to leave any question unanswered.

We truly appreciate your time and thank you in advance!

To verify the authenticity of this survey, you may visit:

www.stonybrook.edu/isthissurveyreal

Best,

Rick Gatteau, PhD

Vice President for Student Affairs





# Even though response rates declined, the respondents remained representative





N	10	Fall 2022	Spring 2023	Fall 2023	Spring 2024
* SdN	20 0 -20				
Mean 🐥	9 8 7 6 5				- ~~~~
Grand Total	600 400 200 0				
			2023_01_24 2023_02_07 2023_02_21 2023_03_07 2023_04_04 2023_04_04 2023_04_18 2023_04_02	2023_08_29 2023_09_12 2023_09_26 2023_10_10 2023_11_24 2023_11_21 2023_11_21	2023_12_05 2024_01_23 2024_02_06 2024_02_20 2024_03_19 2024_03_19 2024_04_02 2024_04_16 2024_04_16

### Stony Brook University

## Dashboard isolates comments of a group Pulse Survey Net P

Include In Progre	ess Wav
Yes	• (Al

#### Survey Comments ( By default, all responses To choose a selected gr

StudentID	Recorde Date
	04/30/24
	04/30/24
	04/30/24
	04/30/24
	04/30/24
	04/30/24
	04/30/24
	04/30/24

	<b>l@stonybr</b> n.Hosch ▼						treat rip		AM (10 d	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	☆ ←			````
													Campu	is Reside
Pulse	Survey C	comment N	Ionitoring Dashbo	oard								_	(All)	
	oonses terday	Comments Yesterday	Net Promoter Score (Avg-this week)	Net Promoter Score (Avg-this term)	NPS	50 23.6 0	5.2 5.9	10.3	17.4 0 7.9	-1.3 1.3 7	10.28.1	-6.6	omments	
	73	30	-6.6	6.0		-50	Feb 1		ar 1	Apr	1	-0.0		
			ay - 4/23/2024							12021	2		ly been doi	
			ents provided on the w asks two questions:	eekly campus pulse	survey	. The surv	ey is distr	ributed or	n Tuesda	iys during	the semes		anyone tha	
												1.61	ver when r	comes to
			this week, how likely ar tremely likely]	e you to recommend	Stony	Brook Uni	versity to	a friend	or peer?					
[0	- Not at all li	kely 10 - Ex				Brook Uni	versity to	a friend	or peer?				ver, when r The main co	
[0 22 - Pl Summ	- Not at all li ease conside ary statistics	kely 10 - Ex er sharing why are provided a Detractors (rai	tremely likely]	vious rating. [Open T	ext] NPS) ir	ndicates th	ne percen	itage of F	Promoters	s (rating o		i. 1		
[0 Q2 - Pl Summ he per ndicat	- Not at all li ease conside any statistics ecentage of a all detractor	kely 10 - Ex er sharing why are provided a Detractors (rai rs.	tremely likely] you selected your pre at the top of the page. N	vious rating. [Open To Net Promoter Score (I PS of 100 would indic	ext] NPS) ii ate all	ndicates th response	ne percen s were pr	ntage of F romoters,	Promoters , where a	s (rating o NPS of -1	100 would	i. 1 955		-
[0 Q2 - Pl Summ he per ndicat	- Not at all li ease conside any statistics ecentage of a all detractor	kely 10 - Ex er sharing why are provided a Detractors (rai rs.	tremely likely] you selected your pre at the top of the page. N ting of 6 or lower). A NI eness and Student Affairs	vious rating. [Open To Net Promoter Score (I PS of 100 would indic	ext] NPS) ii ate all	ndicates th response	ne percen s were pr	ntage of F romoters,	Promoters , where a	s (rating o NPS of -1	100 would	i. 1 955	The main co	mplaint is
[0 Q2 - Pl Summ he per ndicati	- Not at all li ease conside any statistics ecentage of all detractor ucational & Ins College /	kely 10 - Ex er sharing why are provided a Detractors (ra rs. titutional Effectiv	tremely likely] you selected your pre at the top of the page. N ting of 6 or lower). A NI eness and Student Affairs	vious rating. [Open To Net Promoter Score (I PS of 100 would indic	ext] NPS) ii ate all	ndicates th response	ne percen s were pr	ntage of F romoters,	Promoters , where a	s (rating o NPS of -1	100 would	e I	The main co	mplaint is ek have

Residence

.

## Themes from coded comments (2022-23)











	Activities	Professors	Support	Academics	Total	Program	Dining	Cost UGRD	Cost GRAD	Parking
Promoters	36%	38%	38%	34%	17%	30%	14%	17%	15%	6%
Passives	45%	31%	29%	35%	28%	30%	40%	35%	20%	25%
Detractors	19%	31%	33%	31%	25%	41%	46%	48%	65%	70%
NPS	17	8	5	3	-8	-11	-31	-31	-51	-64

## **AI Tools – Relative Classification**

Stony Brook University

I've been able to have fun with friends at different there are many clubs and those clubs often offer fun " " events held at campus. I feel a little overwhelmed events . our campus is huge and pretty too however I Biotrichetestesseute o are with classwork. most of the time I don't wait long for a think that a lot of people I've come across have let m... bus depending on the day. **Residents** are heeloneation UGRD New WEST ... UGRD New WEST ... ion classes and major of choice. there are tons of events life. there is also not a lot of fun events, most of " " **Citable Station** ve around campus for anyone to be actively engaged. them are kind of boring. you need to really apply clubs for students to get academically involved and yourself and find the right friend group in order to... **Residentiation** meet new people. the food at East Side and west sid... Detractes **Residents** UGRD New WEST ... UGRD WEST New to students on a regular basis.

## **AI Tools – Sentiment Flow**

\* Stony Brook University



Results generated by Relative Insight Explore and Heartbeat (powered by ML)

## **AI Tools – Sentiment Emotion**

\* Stony Brook University

		Spring 202		worry	Disappointment
Showing verbatims containing words asso	ciated with the topic <b>`Emotion`</b> Metric: E	motion percentage 🛈			×
atmosphere 33% sense 28%	vibes 8.2% feeling 8.2%	empathy 6.6% embarrass	ed 3.3% mood 3.3%	move 3.3% ambience 3.3%	vibe 3.3%
0.06% Word Percentage	(i) 20 Word frequency	(i) 20 Ver	rbatim frequency	1.6% Verbatim percentage	(j
of community is also strong, fostering a fulfilling university <b>atmosphere</b> . while there's always room for improvement, overall, I am highly likely to recommend Stony Brook University based o	friends who don't attend Stony Brook also came out! the <b>atmosphere</b> was great and for the first time in my academic career I can say I'm happy to be back, excited and proud for this semester.	I love the academic <b>atmosphere</b> in Stony Brook, but the food was terrible sometimes.	I like the <b>atmosphere</b> of the university and welcomed I felt as a transfer student	how - campus events to get involved and a friendly <b>atmosphere</b> .	a very good <b>atmosphere</b> and st
26 Jan 24 ^	29 Jan 24	13 Feb 24	13 Feb 24	↑ 15 Feb 24	▲ 20 Feb 24
		Showing <b>20</b> of <b>20</b>			
© 2024 Relative Insight. All Rights	Reserved.	Photos by <u>Unsplash</u>	com		6.15.2

## AI Tools – Thematic coding by time

1244 - Spring 2	1234 - Spring 2					Q iiii Search Metada	¢اڼ Aُټُ ا¢ا A		+ ·ģ·	The
1 of 1) Custom Themes				Metric: Relative Differ		ed by: ificance (i)	Significan <b>Default</b> (	ce Threshold: D	Include:	ords
Student Life				1.4x					•	:
Showing <b>verbatims</b> associated with Metric: Topic percentage ①	Student Life							Add to Insight	Create Insight	
All words events 16%	friends 8.8%	community 7.8%	<b>help</b> 6.8%	friendly 6.2%	clubs 5.2% s	ocial 4.6%	friend 3.9%	support 3.9%		
2.6% Word Percentage	(i) <b>304</b> Wo	rd frequency	(i) <b>193</b> Verbatim frequ	Jency	(i) <b>43%</b> Verbatim pe	rcentage	(i) <b>1.4x</b> Rela	tive difference	(i)	
ime, classes are generally wonderful and everyone is super <b>friendly</b> and open to neeting new people!		while, I didn't feel as many mer happening during the winter.	enough for my goals and a academically focused. ver and nice people, but it isn	ry <mark>safe</mark> campus	the handball team and a p the handball <b>club</b> , I can't school as it feels like our o	recommend this		nities to <mark>events</mark> and bers around campus, I he campus life in	the univ wants to	
23 Jan 24	▲ 23 Jan 24		▲ 23 Jan 24	^	23 Jan 24	^	23 Jan 24		▲ 23 Jan 2-	
				Showing 24 of <b>193</b>						

Results generated by Relative Insight Explore and Heartbeat (powered by ML)

Stony Brook University

\* ||||

## **AI Tools – Abstractive Summarization**

In conclusion, this dataset provides a nuanced view of the student experience at Stony Brook University. While the campus is generally viewed positively in terms of its resources, community, and academic offerings, the data highlights significant concerns around the administration's handling of student activism and a perceived lack of responsiveness to student needs and concerns.

## **Lessons Learned**

- Responses were stable by wave (a week) but not within waves (daily and moving averages shorter than a week were not stable)
- 2. Late respondents were much more negative
- 3. Sentiment tends to decline over the course of a fall or spring semester
- 4. In year 2, we found most useful distribution was comment push to senior academic and student affairs leaders.
- 5. All might be a solution to coding responses but the jury is out



## **Final thoughts**

Iteration and patience have been important

Requires bandwidth in survey unit to pursue goals such as increasing response rates

We are not yet good enough with artificial intelligence tools to produce verifiable and replicable results Conversations with senior leadership is important throughout about governance, privacy, communication

