















45+ Strategic **Partners**

Australia

New York

Australia New York

Binghamton

New York New York New York

Global



IMPERIUM3 NEW YORK INCORPORATED

Collaborative Approach to Build Smart Giga Machines

Shailesh Upreti

Maximizing Potential

Creating World-Leading and sustainable LIB manufacture in New York for manufacturing revitalization and establishment of the sunrise industries of tomorrow

Key ingredients to a win-win relationship:

- Highly compatible existing industrial infrastructure
- Expert technical team located at leading battery development center (Binghamton University)
- Experienced project execution team
- Sustainable and ethically sourced supply chain
- Proximity to renewable and e-mobility market (fits very well to NY 50by30 program)
- ✓ Financial Capital
- ✓ Proven Technology (IP)

Supply Chain for Cell Manufacturing

20+ Components = High (Precision + Throughput) Manufacturing

Cathode

- Active Material
- Binder (PVDF)
- Super P
- Current Collector (aluminum)
- Other Additives

Anode

- Synthetic graphite
- Natural Graphite
- Carbon Black
- Binder (CMC)
- Binder (SBR)
- Current Collector (Copper)

Electrolyte

- Solvent A
- Solvent B
- Salt
- Additives

Separator

- Mono PP
- Tri layer
- Ceramic
- Non woven

Cell Casing

- Can
- Lid
- Vent/
- Spacer
- Core Rod
- Tabs
- Washer
- Pouch

5+

5+

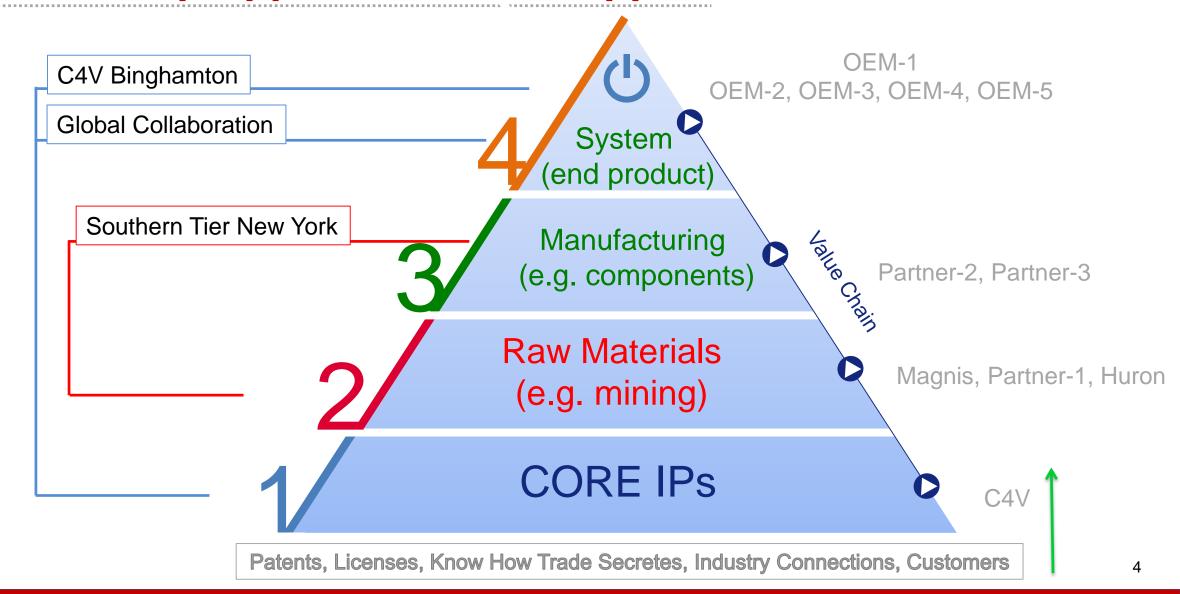
4+

1+

5+

Highly Confidential Not for Distribution or Public Release

A Bottom Up Approach: Must Happen In New York



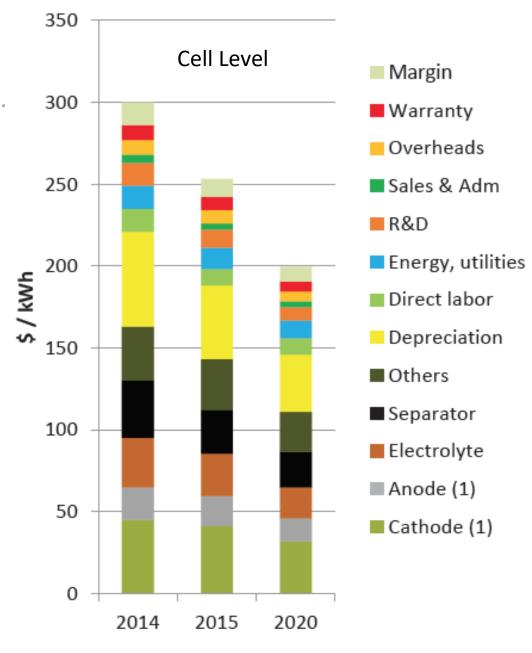
Key Questions??

2020 <\$200/Kwh

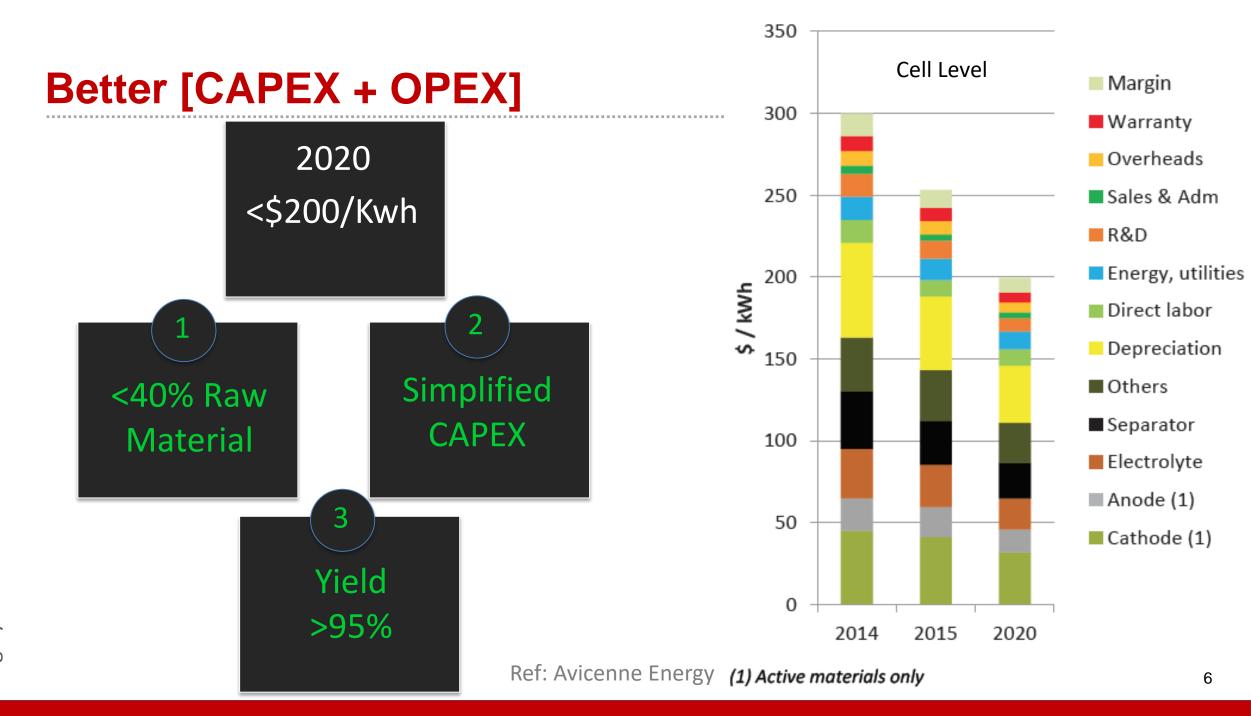
>55% Raw Material

Heavy CAPEX

Yield 80%



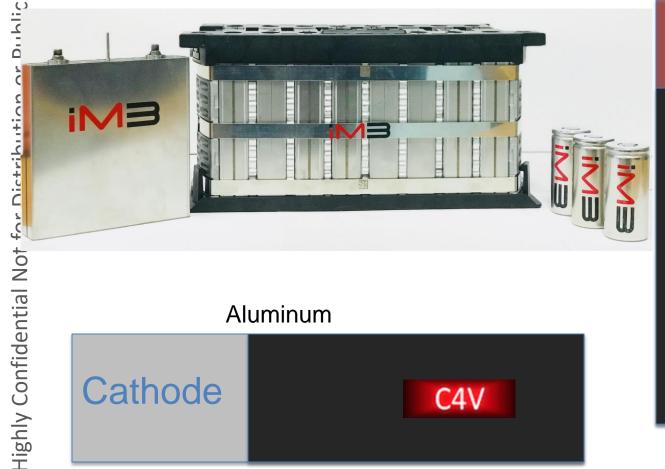
Ref: Avicenne Energy (1) Active materials only



Li-ion Battery: A Winner All The Way

4 key components: (i) control the battery performance

(ii) contribute >80% of the material cost at the cell level

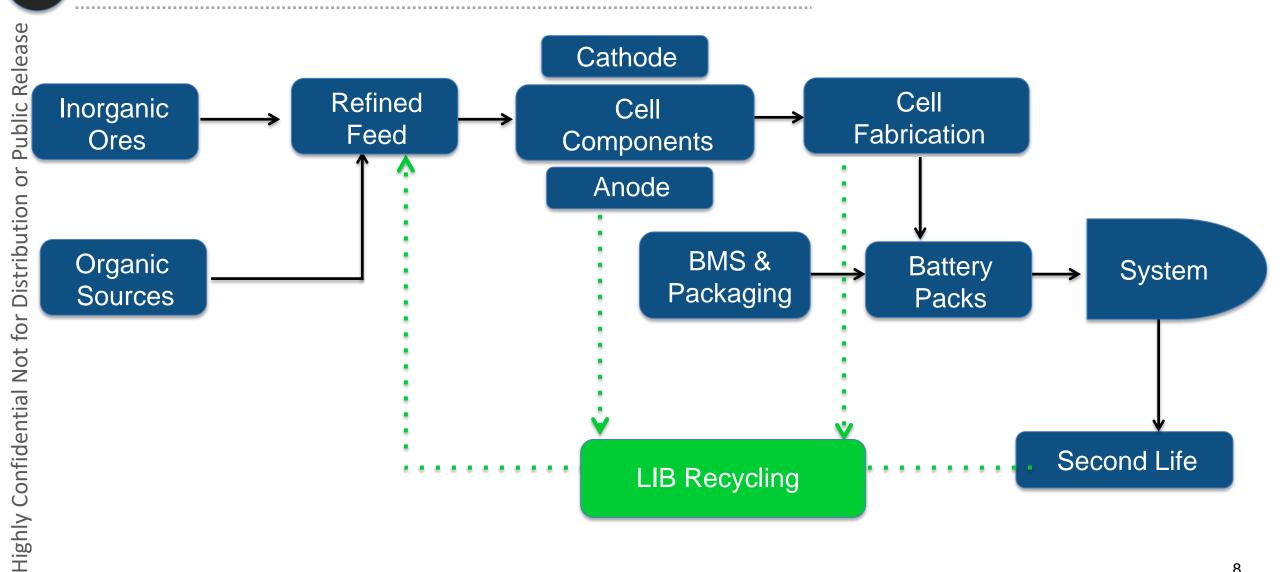




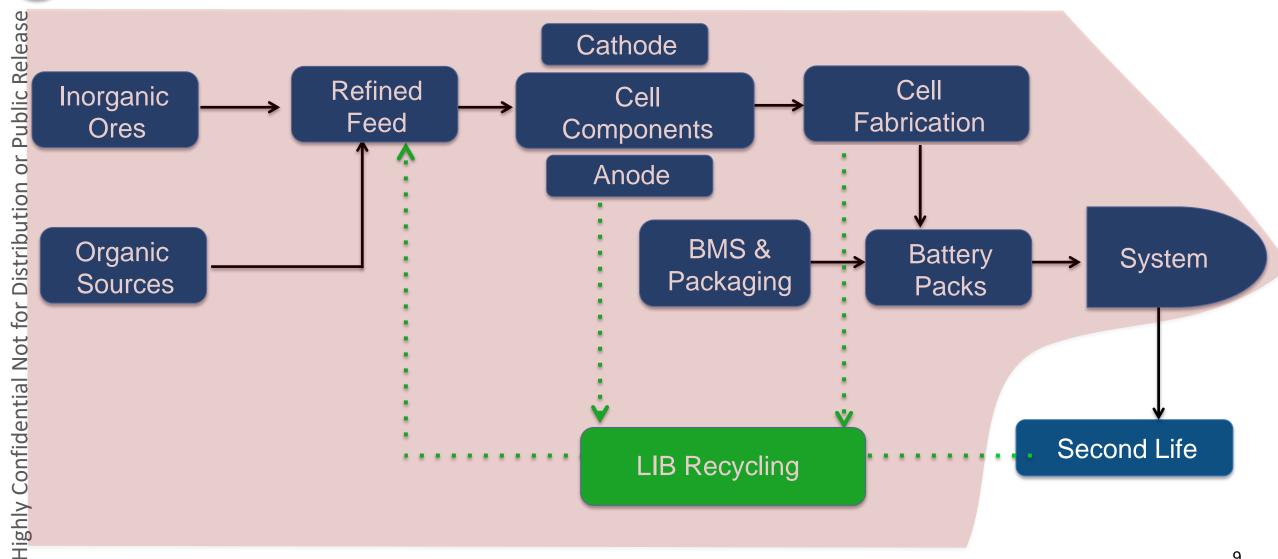




LIB Value Chain



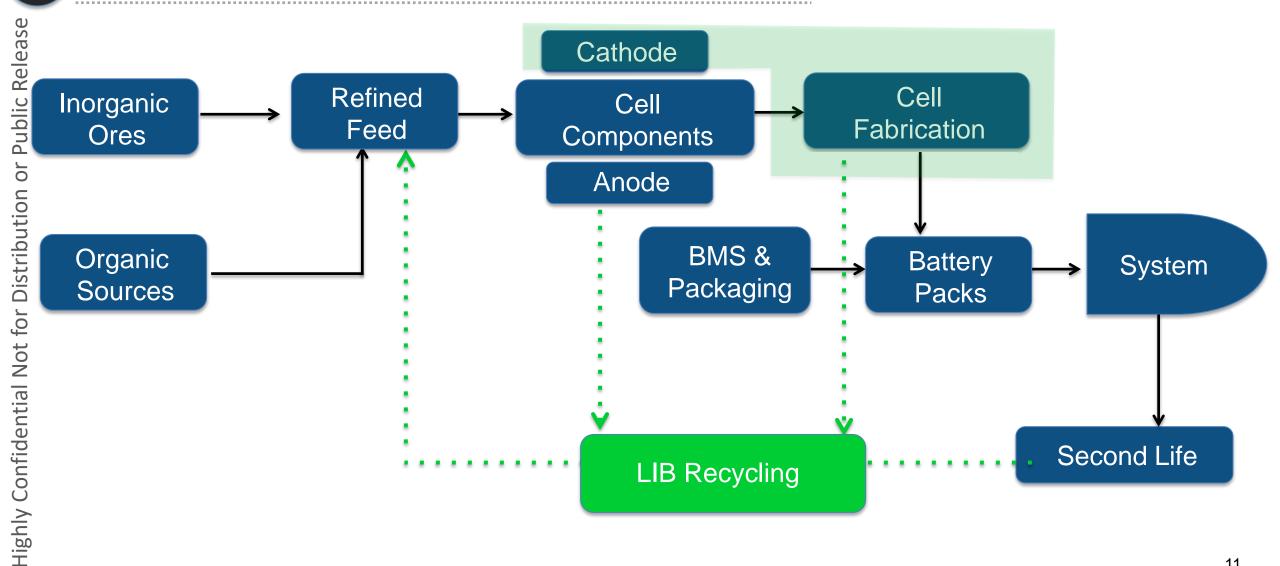
LIB Value Chain: Holistic Approach



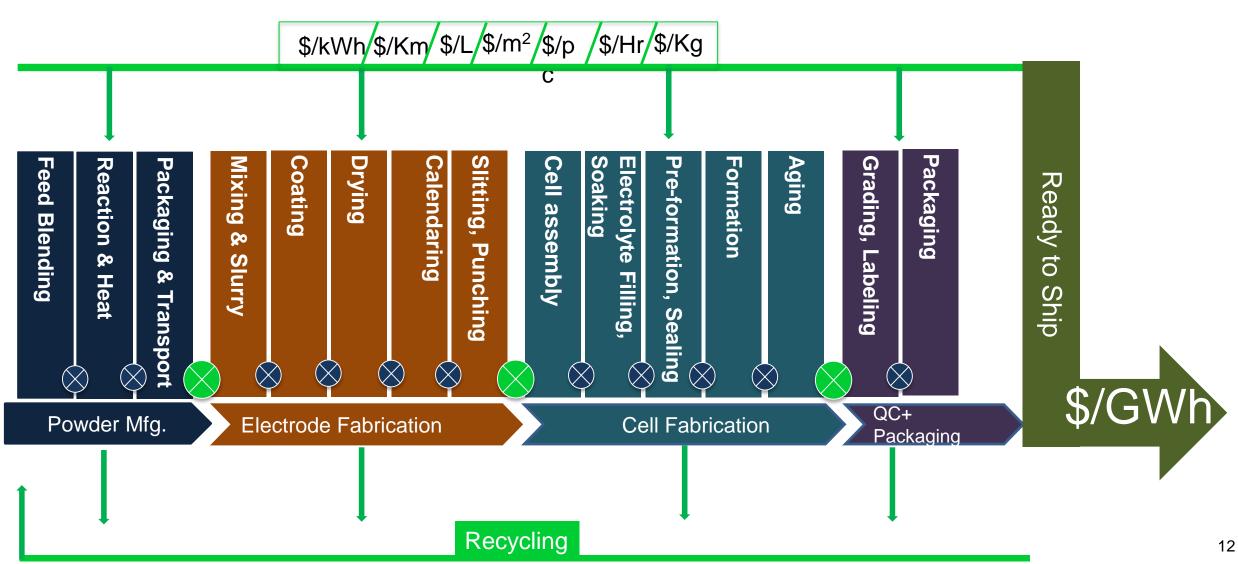
Cost Improvement: From Materials

4 key components: (i) control the battery performance (ii) contribute >80% of the material cost at the cell level Separator Anode iM3 40% Electrolyte **Improvement** Aluminum C4V Cathode C4V Copper 10

Cell Manufacturing: Low (CapEx+OpEx) Model

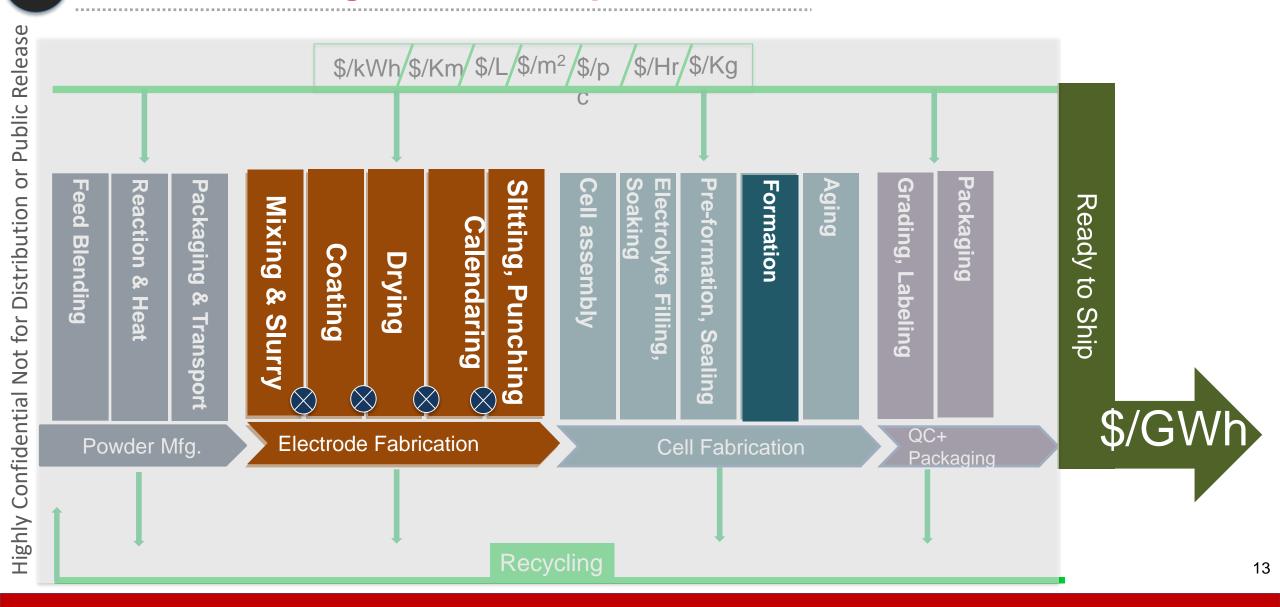


True Inline Integration for a Better Economic Conversion

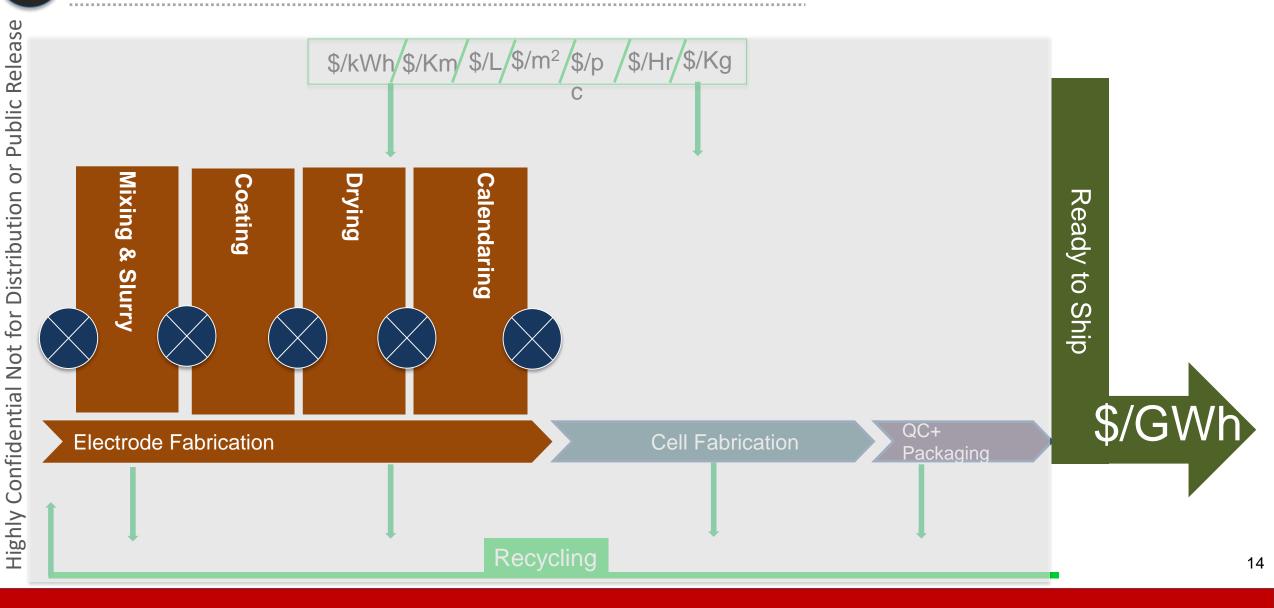


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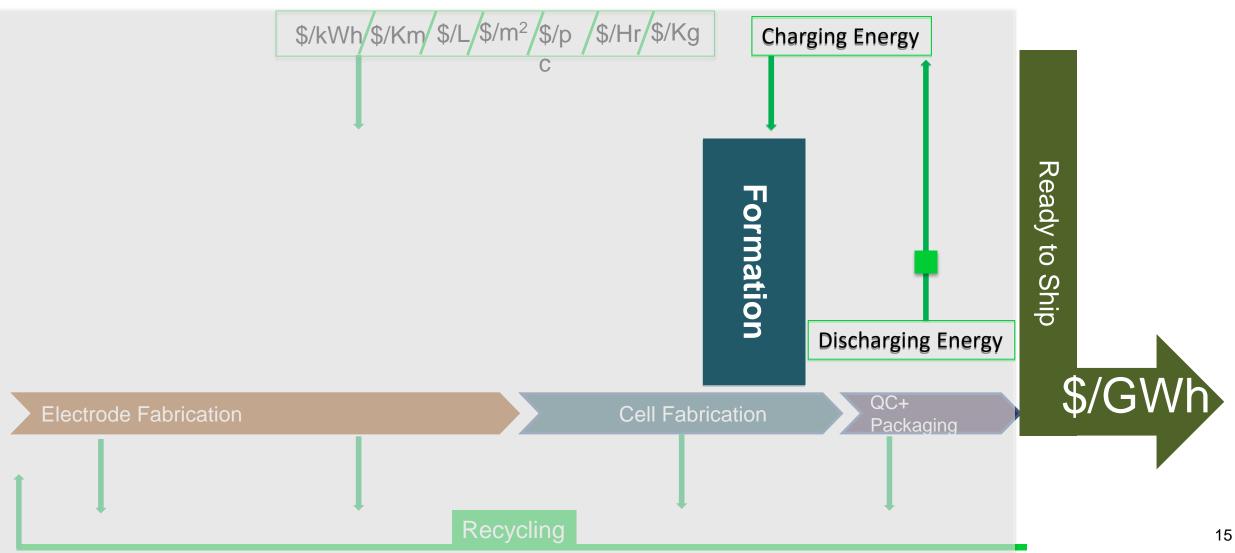
True Inline Integration: Examples



True Inline Integration: Electrode Fabrication

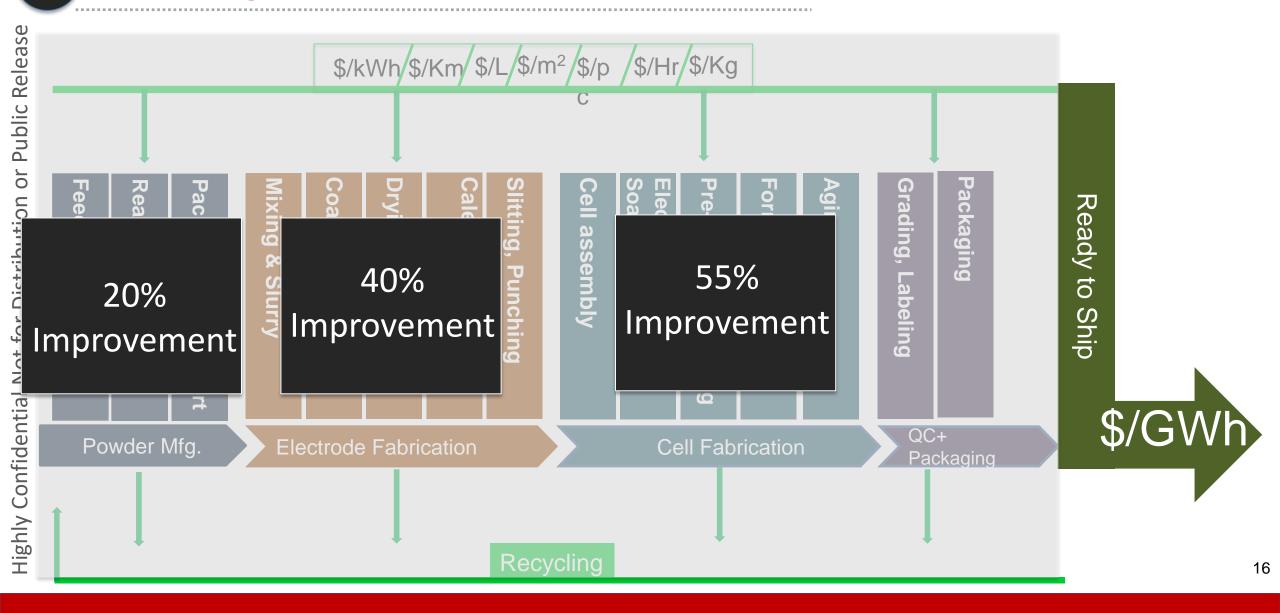


Formation: Energy Recycling (Close loop or F2G)



2

Cost Improvement: From Process



Summary: Proudly Happening in New York

- Acquired existing manufacturing lines to accelerate the production
- 15GWh by 2025 in New York: >1800 Direct + 3000 Indirect jobs
- Could play key role in NY50by30 with significant local content
 - Solar, Charging Stations, Electric Mobility, Distributed Grid, Electronics
- Scale, Inline Integration (Digitization, IOT, Robotics, Automation)
- Stable Supply Chain is Crucial to Succeed
 - Timely decisions
 - Faster qualifications

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